

PRESS RELEASE

September 26, 2025 || Page 1 | 4

Innovative Production Processes for the Core Components of Fuel Cells and Electrolyzers

The transition of the heavy-duty and commercial vehicle sector to zero-emission engines is driving the expected production volume of fuel cells. At the same time, electrolysis is gaining importance as a building block for a low-emission energy economy. New production methods are needed to ramp up the market for both technologies. In this context, Fraunhofer ISE has established a versatile platform for research on the production of membrane electrode assemblies to support component manufacturers as well as machinery and plant engineers in addressing production challenges associated with fuel cells and electrolyzers. The focus is on innovative, continuous processes that enable high throughput rates and cost reductions, such as roll-to-roll manufacturing. Furthermore, production research considers the entire value chain from catalyst powder to 7-layer MEA, including quality control.

Driven by demands for emission-free heavy-duty and commercial transport, truck manufacturers are currently making substantial investments in both battery-electric and fuel cell-electric systems. The expected production volume for the electrochemical heart of the fuel cell, the membrane electrode assembly (MEA), is 1.2 million m² of active MEA area per year for 20,000 trucks (i.e., 30 m² of membrane and 60 m² of catalyst layer per vehicle). For the ramp-up of electrolysis, 25,000 to 35,000 m² of catalyst-coated membrane is required per gigawatt of additional capacity. However, these quantities cannot be achieved with current manufacturing processes. For the expected market ramp-up, existing plant concepts must be adapted and scalable production methods have to be developed.

Flexible research platform

Production research at Fraunhofer ISE considers the entire value chain, from catalyst powder to a 7-layer MEA consisting of a central membrane and two catalyst layers, subgaskets, and gas diffusion layers. The influences of process design and parameters, materials, and component architecture on the cost, quality, and performance of the MEA are being investigated. Fraunhofer ISE researchers are already working on the first process step by investigating various mixing methods for the production of <u>catalyst inks</u>, new materials, and formulations adapted to the respective coating method. Also, the project team is developing new high-speed production processes and plant concepts for the subsequent production steps, from membrane coating and drying of the catalyst layer to application of the subgaskets and cutting of the gas diffusion layer.

Contact



In order to achieve the scaling necessary for market ramp-up, Fraunhofer ISE is focusing on continuous <u>roll-to-roll processes</u>. The goal is to achieve a throughput speed of ten meters per minute, a value that is of industrial relevance.

The entire production chain is being tested in industrial <u>pilot plants</u> at Fraunhofer ISE's hydrogen technology center. "We are the only research institute in the world that will have industrial-scale production facilities, including microstructure analysis and characterization of MEAs in the test bench, which allows for rapid transfer from the laboratory to production," explains Ulf Groos, head of the Fuel Cell Department at Fraunhofer ISE.

September 26, 2025 || Page 2 | 4

Printing processes of the future

A key process step is the production of the catalyst layers, which are applied either onto a transfer foil or directly onto the membrane. In addition to the established slot die coating technology, researchers at Fraunhofer can also explore rotary screen printing and indirect gravure printing through interchangeable printing units. In particular, novel production processes are intended to enable future requirements for structured MEAs, thus paving the way for the production technology of tomorrow. In addition to production research for fuel cell MEAs, the pilot plants can also be used for electrolysis MEAs (proton exchange membranes and anion exchange membranes).

Quality assurance even at high production throughputs

Measurement technologies integrated into the machinery ensure inline quality control, complemented by comprehensive analytical capabilities. "Despite the continuous process, we can track changes in the production process and their effects on later process steps or product quality. We develop a track & trace system that regularly marks and identifies the products," explains project manager Linda Ney from Fraunhofer ISE. The MEAs processed at the pilot plant are also tested for performance in <u>fuel cells</u> under varying operating conditions.



September 26, 2025 || Page 3 | 4



The pilot line offers various printing and coating processes for the production of catalyst layers. © Fraunhofer ISE/Dirk Mahler



Catalyst ink is continuously applied on a transfer foil via a slot die coating. © Fraunhofer ISE



September 26, 2025 || Page 4 | 4

Would you like to learn more about our customized processes for manufacturing electrolysis and fuel cell MEAs?

Visit us at hy-fcell (October 7–8, Messe Stuttgart, booth 4D38) or at the Hydrogen Technology World Expo in Hamburg (October 21–23, Hall B5, booth 5F45)!

Further information:

Laboratory for Production Research on Fuel Cells and Electrolyzer Membrane Electrode Assemblies: https://www.ise.fraunhofer.de/en/rd-infrastructure/center-for-fuel-cells-electrolysis-and-synthetic-fuel.html