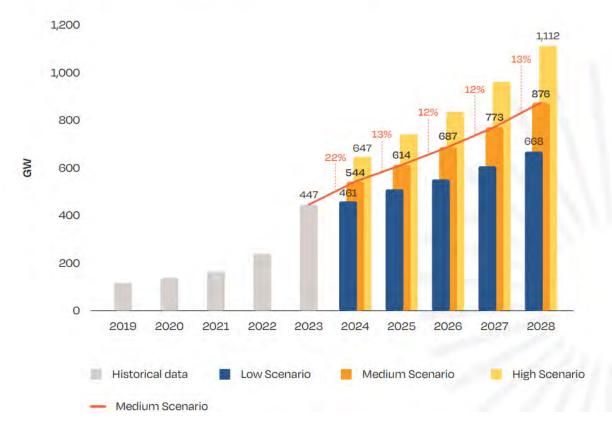


Rapid growth of the PV Industry – Risk and Challenges

Rapid growth of PV:

• Installed capacity 2023: 447 GW_p [1]

FIGURE 4 WORLD ANNUAL SOLAR PV MARKET SCENARIOS 2024-2028



Forecast of the globally installed PV capacity until 2028. Source: [2]



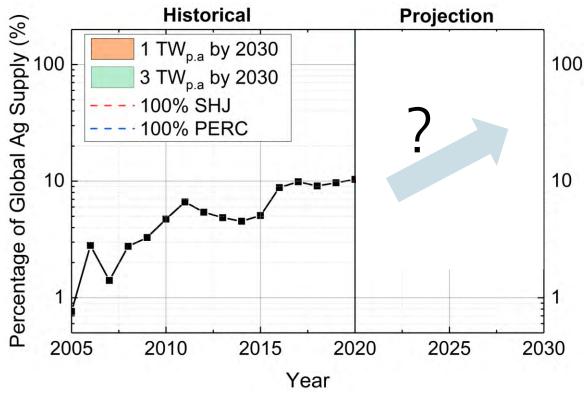
Rapid growth of the PV Industry – Risk and Challenges

Rapid growth of PV:

Installed capacity 2023: 447 GW_p [1],

Risk and Challenge:

Rising demand for scarce material (Ag, Bi, In...)



Development of global silver consumption until 2030 with a projected yearly increase of 1 or 3 TW/year. Source: [6]



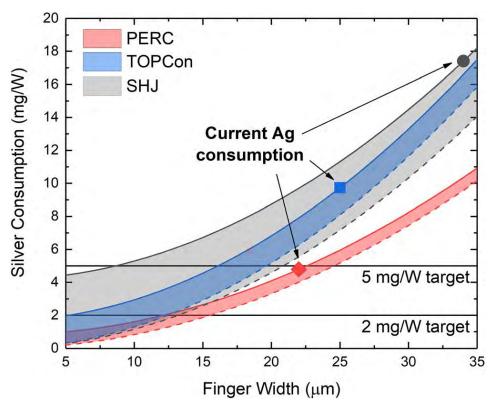
Rapid growth of the PV Industry – Risk and Challenges

Rapid growth of PV:

Installed capacity 2023: 447 GW_p [1],

Risk and Challenge:

- Rising demand for scarce material (Ag, Bi, In...)
- Most critical resource: Silver usage in metallization
- Today: 5 mg/W (PERC) 17 mg/W (SHJ) Ag is used



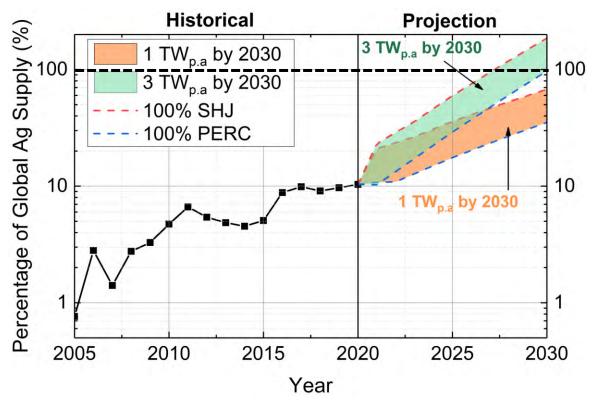
Calculated silver consumption as a function of printed width of ag fingers in industrial screen-printed PERC, TOPCon and SHJ solar cells. Solid lines show the total silver consumption in the finger, busbar and soldering tab regions, and dash lines show finger silver consumption only; Source: [5]

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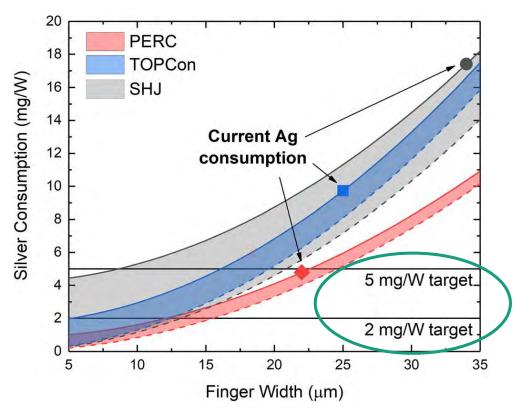
Rapid growth of the PV Industry – Risk and Challenges

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Risk and Challenge:

- Rising demand for scarce material (Ag, Bi, In...)
- Most critical resource: Silver usage in metallization
- Today: 5 mg/W (PERC) 17 mg/W (SHJ) Ag is used
- Sustainable TW production: reducing Ag usage to
 5 or even 2 mg/W [3-5]
- → Silver has to be reduced or replaced!
- → This talk: Copper as alternative



Calculated silver consumption as a function of printed width of ag fingers in industrial screen-printed PERC, TOPCon and SHJ solar cells. Solid lines show the total silver consumption in the finger, busbar and soldering tab regions, and dash lines show finger silver consumption only; Source: [5]

Public

How can we reduce / replace Silver?

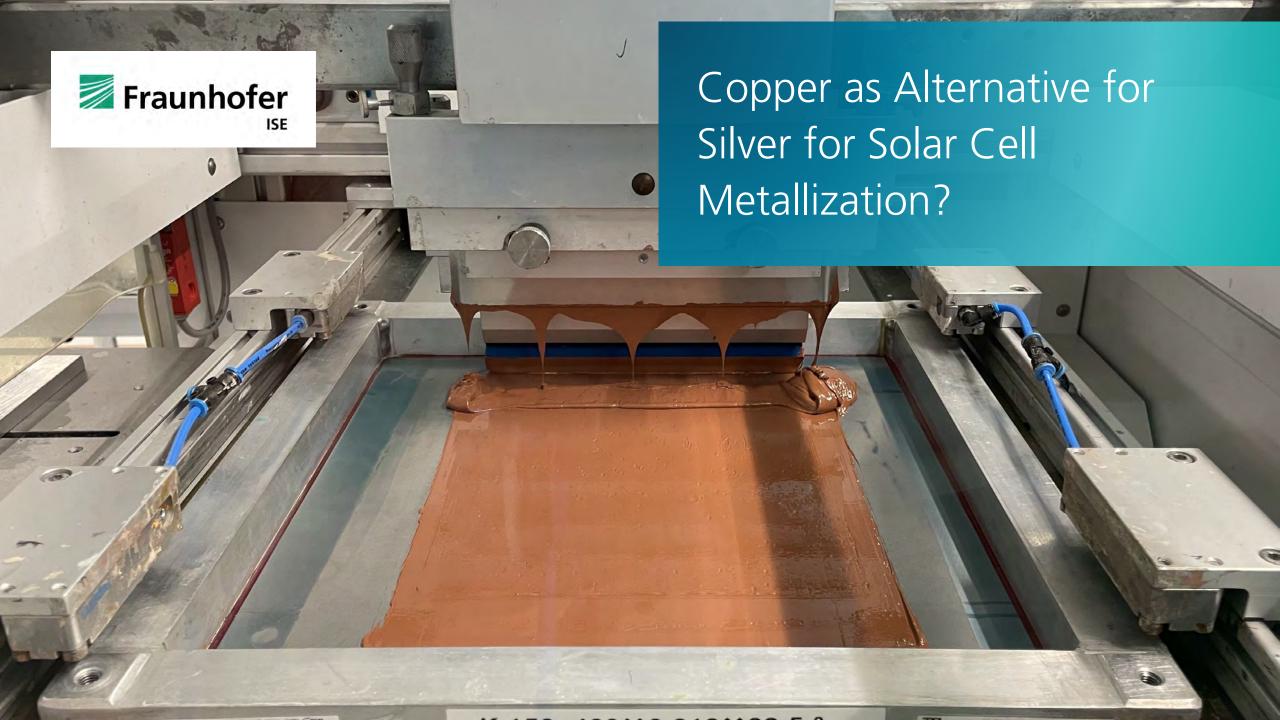


foto from www.tradestation.com





foto from www.degussa-goldhandel.de

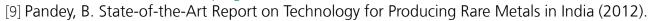


Advantages and Challenges of Copper Metallization

Benefits:

- Resistivity comparable to Ag
- Substantial cost reduction
- More sustainable production
- Reduction of economic risks and material dependency

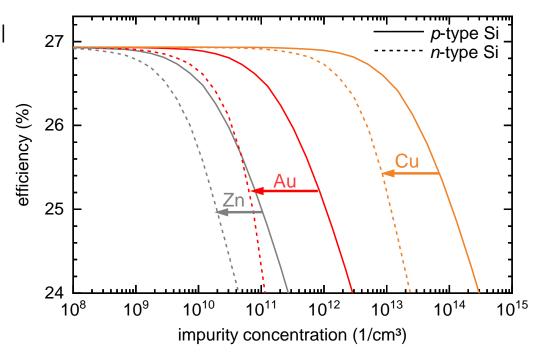
	Copper	Silver
Resistivity	$0.018~\mu\Omega m$	0.016 $\mu\Omega$ m
Price [\$/Kg] ^[7]	9.03	920.28
Carbon footprint [Kg CO ₂ Equivalents per Kg] ^[8]	1.71	98.1
Abundance in earth's crust [%] [9]	0.0055	7 x 10 ⁻⁶





Advantages and Challenges of Copper Metallization

- Cu particularly critical for high-temperature n-type solar cell concepts (e.g.TOPCon)
 - Diffusion of Cu into Silicon, i.e. n-type Si, and formation of recombination-active precipitates (deep-level traps)



Simulated cell eff. depending on Impurities that are more detrimental for n-type Si [10]

Advantages and Challenges of Copper Metallization

- Cu particularly critical for high-temperature n-type solar cell concepts (e.g.TOPCon)
 - Diffusion of Cu into Silicon and formation of recombination-active precipitates (deep-level traps)
 - Oxidation of contacts (loss of conductivity)
- Long-term stability of copper contacts
 - → effects on module reliability



Advantages and Challenges of Copper Metallization

- Cu particularly critical for high-temperature n-type solar cell concepts (e.g.TOPCon)
 - Diffusion of Cu into Silicon and formation of recombination-active precipitates (deep-level traps) [1]
 - Oxidation of contacts (loss of conductivity)
- Long-term stability of copper contacts
 - → effects on module reliability
- ➤ How can we replace silver with copper without performance losses?



How can we reduce / replace Silver?



foto from www.tradestation.com

Ag reduction / replacement

- Fine line printing
- Screen printing
 - Ag(/Cu) pastes
 - 100% Cu pastes
- Cu plating



foto from www.degussa-goldhandel.de



How can we reduce / replace Silver?



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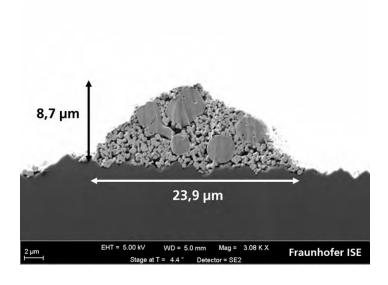


foto from www.degussa-goldhandel.de

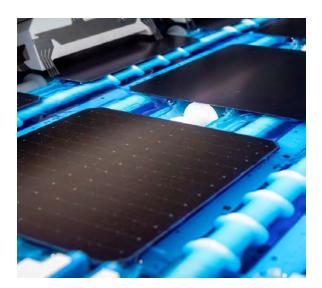
How can we reduce / replace Silver?



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Towards Minimizing Silver Dependence

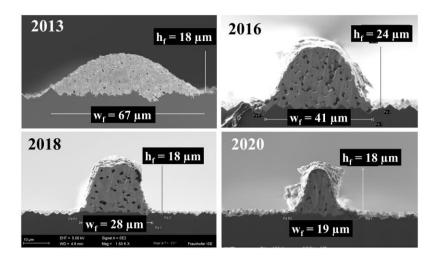
State-of-the-art: flatbed screen printing



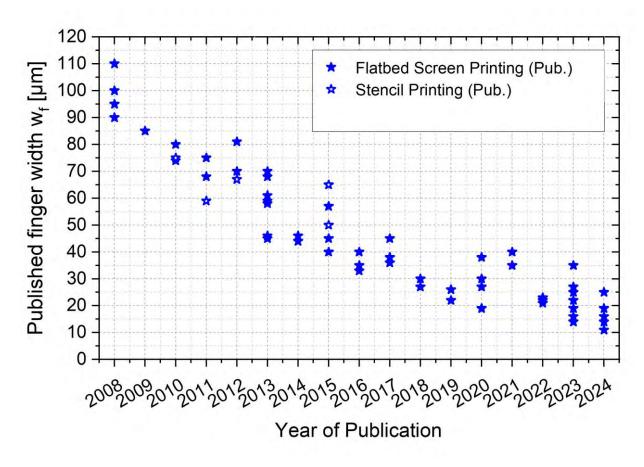


Towards Minimizing Silver Dependence

- State-of-the-art: flatbed screen printing
- Finger width reduction by factor 8 since 2010 [11]



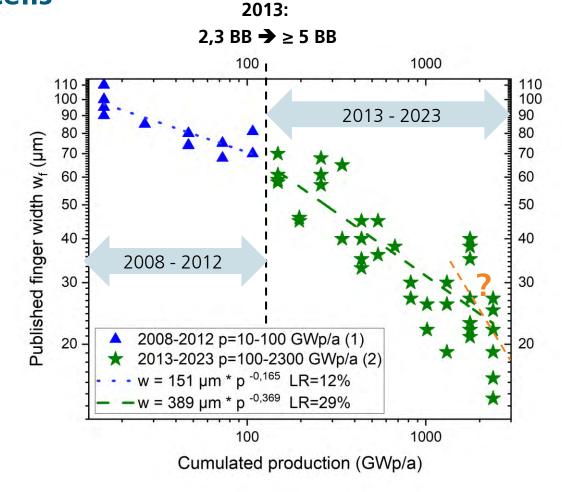
Evolution of screen-printed finger width illustrated by selected SEM images of screen printed contacts. Source: Fraunhofer ISE



Evolution of screen-printed finger width based on published results from 2008 to 2004. Updated version, based on [11]

Towards Minimizing Silver Dependence

- State-of-the-art: flatbed screen printing
- Finger width reduction by factor 8 since 2010 [2]
 - "Learning rate" increases in 2013 due to technological leap from 2 or 3 to 5 or more busbars
 - Further Increase with current technological leap to half cells and multi-busbar technology?

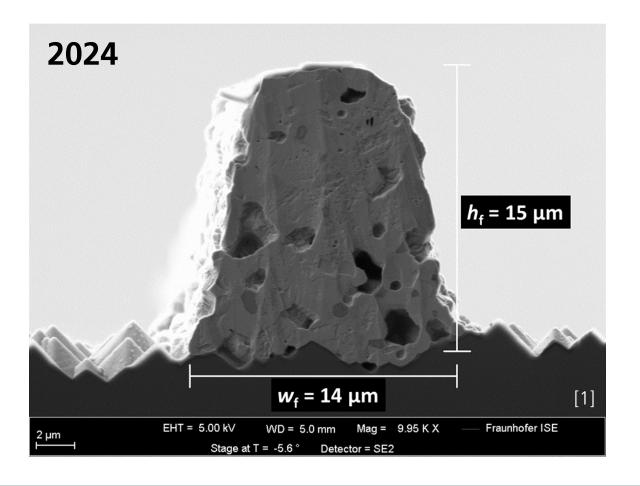


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 - Further Increase with current technological leap to half cells and multi-busbar technology?
- Recent result:
 - PERC front side metallization $\mathbf{w_f} = 14 \ \mu \mathbf{m}^{[12,13]}$

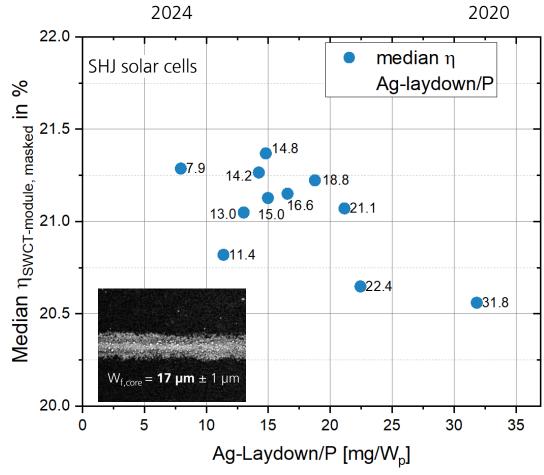






Towards Minimizing Silver Dependence

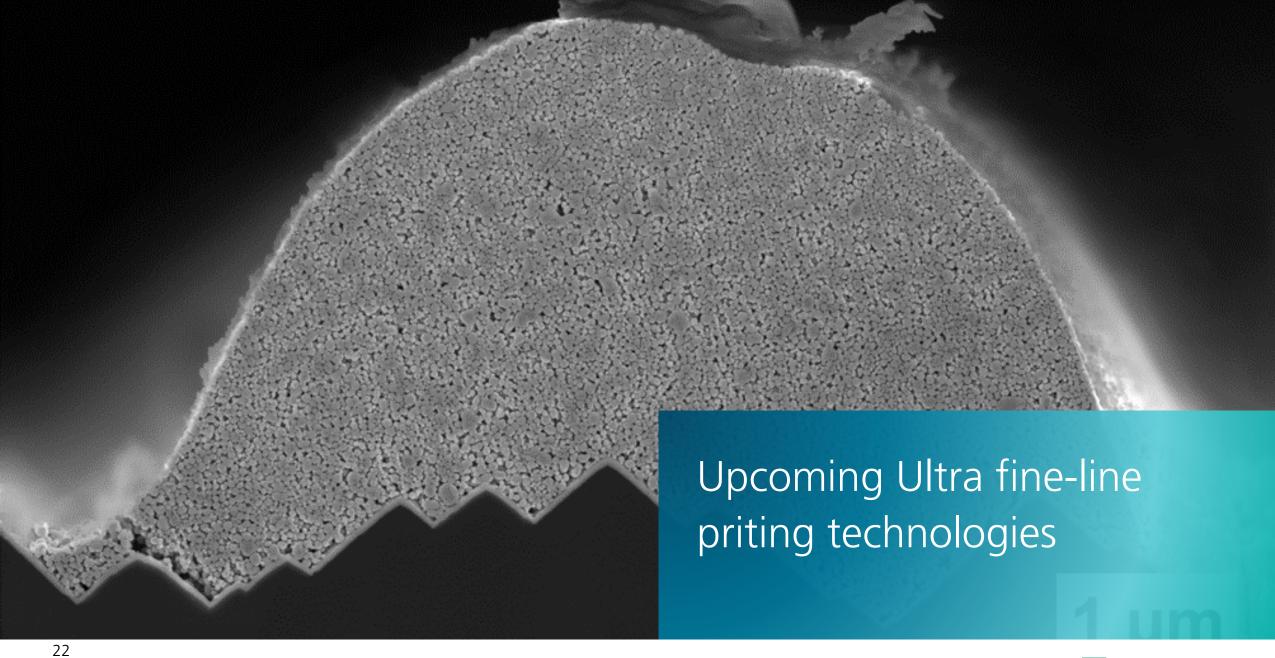
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 - SHJ front side metallization $\mathbf{w_f} = 17 \ \mu \mathbf{m}^{[14]}$



Reduction of silver consumption @Fraunhofer ISE of SHJ solar cells without busbars / pads for smart wire (SWCT) module integration







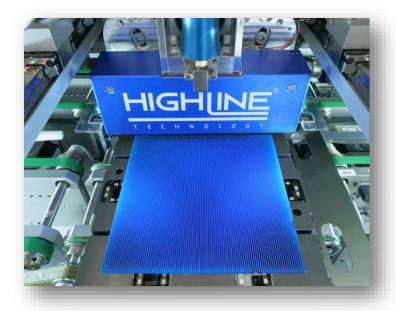


Ultra Fine-Line Printing

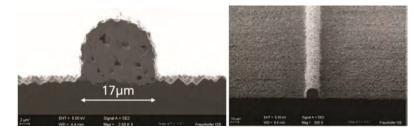
Upcoming Technologies

Parallel Dispensing Technology

- allows more homogenous finger geometry
 - → about 20% less silver consumption demonstrated
- Industrial printheads available
 - → HighLine Technology (Fraunhofer ISE Spin-off)



In-line Intermitted
Parallel Dispensing
printhead [16]



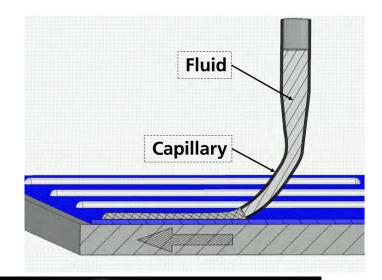
SEM image of a dispensed contact finger [15]

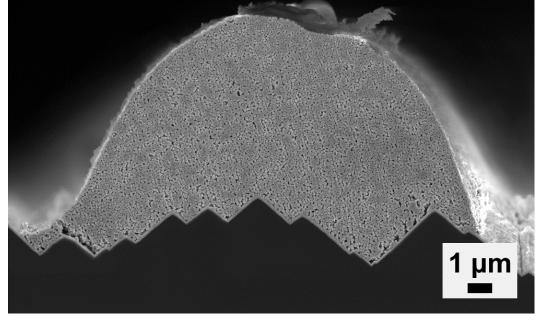
Ultra Fine-Line Printing

Upcoming Technologies

Parallel Dispensing Technology

- Flextrail Printing Technology^[17,18]
 - finger width down to 10μm
 - Significant silver saving potential
 - technology upscaling is ongoing





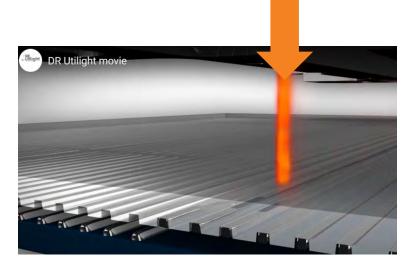
Ultra Fine-Line Printing

Upcoming Technologies

- Parallel dispensing technology
- Flextrail printing technology
- Further high potential ultra fine-line printing technologies:
 - Glass stencil printing [19]
 - Pattern transfer printing (PTP) [21]
 - "Lumet Metallization Technology" [20]

[21] https://www.utilight.com/

•









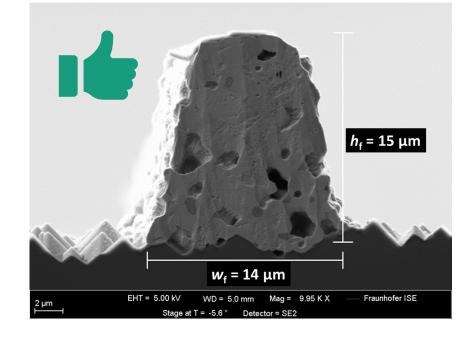
How can we reduce / replace Silver?



foto from www.tradestation.com

Ag reduction / replacement (First step):

Fine line printing allows ultra-fine finger geometries (below 15 µm)



How can we reduce / replace Silver?



foto from www.tradestation.com

Ag reduction / replacement (first step):

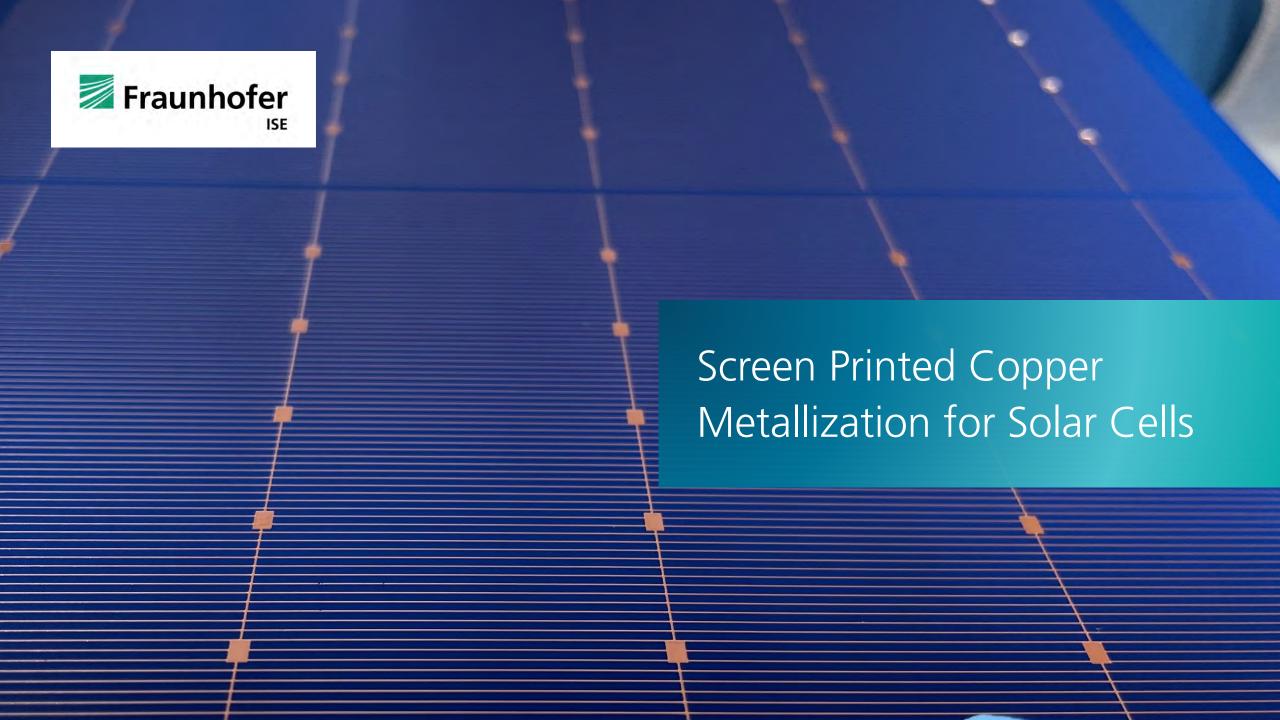
Fine line printing allows ultra-fine finger geometries (below 15 µm)

Ag reduction / replacement (second step):

- Ag/Cu and Cu pastes
- Cu plating

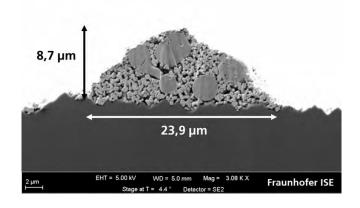


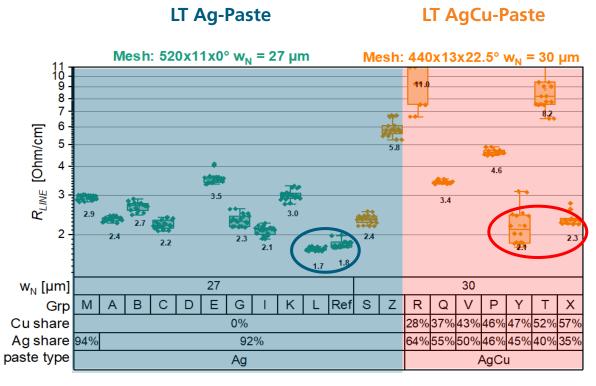




SHJ solar cells with screen printed silver-copper (AgCu) metallization

- Low temperature approach with silver-copper pastes
- Latest versions of AgCu pastes can compete with the best Ag pastes
- ➤ AgCu fingers allow to reduce Ag consumption by at least 50% for SHJ cell



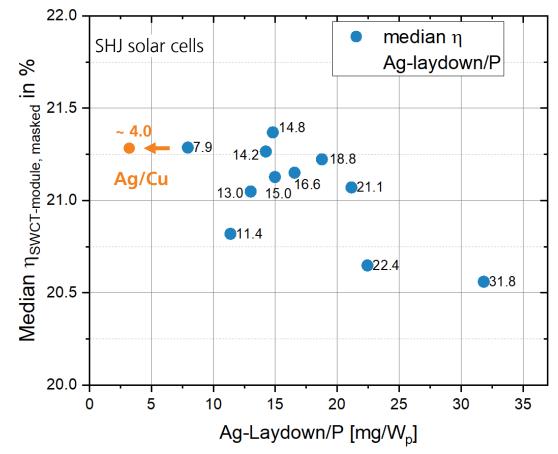


 R_{LINE} data for Ag and AgCu pastes printed with varied w_N (27 μ m and 30 μ m are shown).



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- ➤ Ag consumption below 5 mg/W achievable
- Significant step towards the 2 mg/W longterm goal for sustainable SHJ production



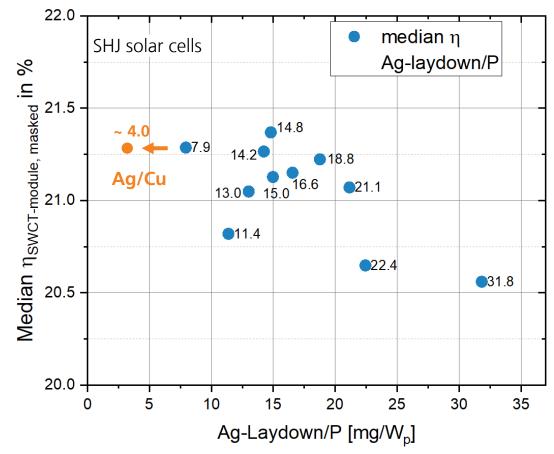
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- ➤ Ag consumption below 5 mg/W achievable
- Significant step towards the 2 mg/W longterm goal for sustainable SHJ production
- > Will 100% Cu pastes be the next step?



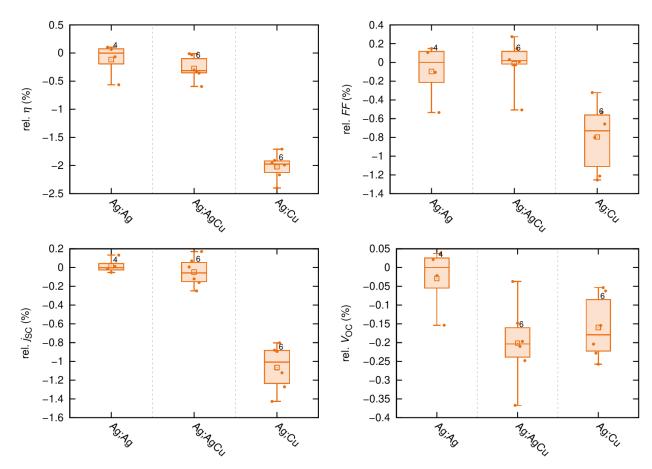
Reduction of silver consumption @Fraunhofer ISE of SHJ solar cells without busbars / pads for smart wire (SWCT) module integration





SHJ solar cells with screen printed copper metallization

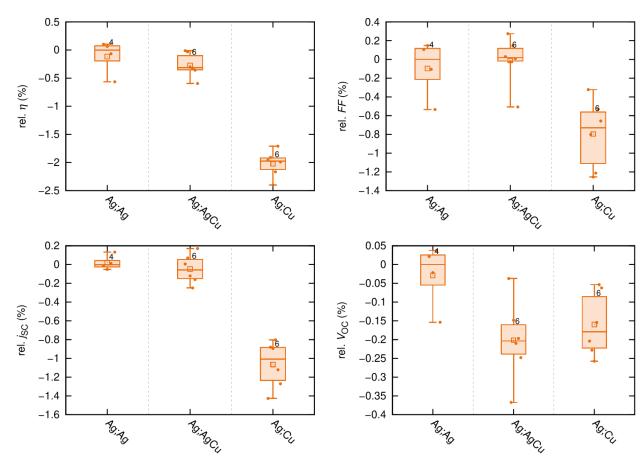
- SHJ solar cells with Ag front side and different rear side metallization
 - Reference: standard Ag paste
 - Silver Copper paste with around 50% Cu
 - Pure Copper paste 100% Cu
- Solar cell results show....
 - Ag/cu pastes allow same efficiency level
 - Cu pastes show promising results, but still need some improvement (printing geometry and line resistance)



IV results for AHJ cells: relative values in comparison to both side Ag reference. The rear side metallization is varied (Ag, Ag/Cu, Cu)

SHJ solar cells with screen printed copper metallization

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- Solar cell results show....
 - Ag/cu pastes allow same efficiency level
 - Cu pastes show promising results, but still need some improvement (printing geometry and line resistance)
- Ag/Cu pastes "ready for production"*
- Cu pastes not "far away"*



IV results for AHJ cells: relative values in comparison to both side Ag reference. The rear side metallization is varied (Ag, Ag/Cu, Cu)



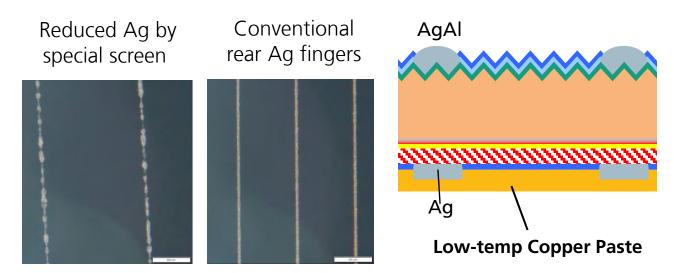
TOPCon solar cells with screen printed low temperature copper metallization

Previous Work:

 Cu metallization successfully demonstrated on IBC solar cells [22]

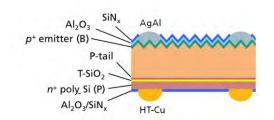
Previous Study at ISE:

- TOPCon solar cells with rear side Ag contacts
 + full area low-temp copper conduction layer
- Similar conversion efficiency as reference group
- 75 % silver reduction on the rear side
- No detectable Cu oxidation (r_s) or Cu diffusion into Si (V_{OC})
- Results published by D. Ourinson [23]

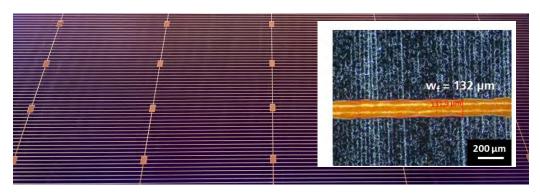


Best cell	η (%)	V _{oc} (mV)	j _{sc} (mA/cm²)	FF (%)	<i>r</i> _s (Ωcm²)
"LT-Cu"	23.0	701	40.8	80.2	0.6
Ag-Ref	23.0	699	40.7	80.7	0.5

TOPCon solar cells with screen printed copper rear side metallization [24]



- High temperature approach with copper paste
- Fully functional TOPCon solar cells with screen printed
 & fired copper metallization on the rear
- Screen printed Cu contacts: w_f ~ 130μm
 - → Process Optimization for fine line contacts ongoing
- Silver reduction: ~ 60% less silver
 - → 2-5 mg/W silver consumption reasonable
- ➤ Feasibility confirmed, further optimization of Cu paste and firing process is ongoing



Group	η (%)	<i>V</i> _{oc} (mV)	j _{sc} (mA/cm²)	<i>FF</i> (%)
1 (Cu-RS)	21.6	679	40.2	79.3
2 (Ag-Ref)	23.5	712	40.9	80.5

Group	Ag Front [mg]	Ag Rear [mg]	Total Ag [mg]
1 (Cu-RS)	39	-	39
2 (Ag-Ref)	39	65	104



Screen Printing: How can we reduce / replace Silver?





foto from www.tradestation.com

Low Temperature Metallization (SHJ)

High Temperature Metallization (TOPCon)



Screen Printing: How can we reduce / replace Silver?



foto from www.tradestation.com

Low Temperature Metallization (SHJ)

High Temperature Metallization (TOPCon)



- Metallization with Ag/Cu pastes ready for mass production
- → at least 50% less Ag
- Approaches with 100% Cu pastes show high potential

Screen Printing: How can we reduce / replace Silver?



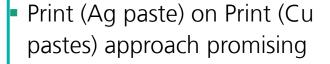
foto from www.tradestation.com

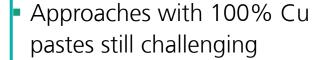
Low Temperature Metallization (SHJ)

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→ Plating as alternative ?





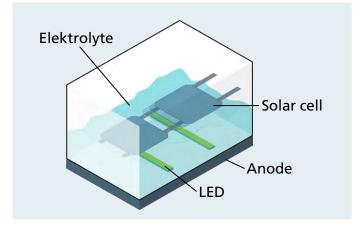
TOPCon Solar Cells with Plated Copper Metallization

Objective:

- TOPCon solar cells with plated Ni/Cu metallization
- First pilot fabrication of TOPCon solar cells with format M10 (182 mm x 182 mm) at Fraunhofer ISE



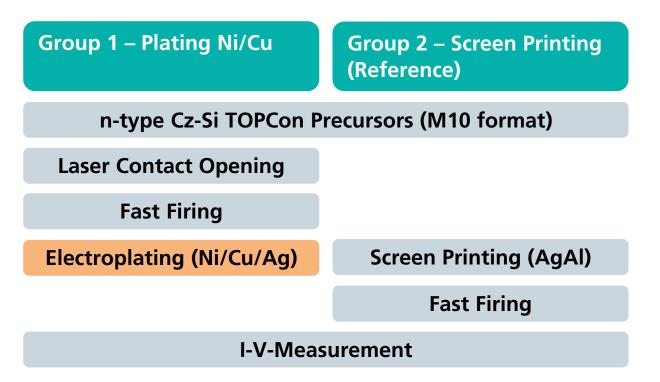




TOPCon Solar Cells with Plated Copper Metallization

Experimental:

- TOPCon precursors fabricated at Fraunhofer ISE, format M10 (182 mm x 182 mm)
- Industrial Cz-Si (n-type) Silicon wafers, base resistivity $\rho_{Si} = 0.3-2.1 \Omega \text{cm}$
- Two experimental groups:
 - Group 1: Laser contact opening (LCO) + Electroplating (Ni/Cu/Ag) on front and rear side (RENA InCell Plating Device)
 - Group 2 (Reference): Screen printing (commercial AgAl and Ag paste)

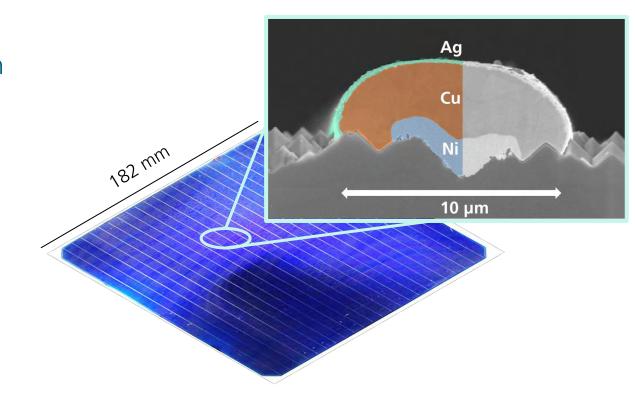




TOPCon Solar Cells with Plated Copper Metallization

Results:

- First TOPCon solar cells with format M10. completely fabricated at Fraunhofer ISE [25]
- Champion cell efficiencies:
 - Screen printing: $\eta_{max} = 24.0 \%$
 - Electroplating: $\eta_{max} = 24.0 \%$
- Silver capping: ~ 9 mg / cell (1 mg/W) Ag reduction by ~93 % to SP reference
- Perspective: Silver can be completely avoided by using Sn as capping layer



Group	η (%)	V _{oc} (mV)	<i>j</i> _{sc} (mA/cm²)	<i>FF</i> (%)
1 (PL)	24.0	708	41.0	82.7
2 (SP)	24.0	713	41.0	82.0

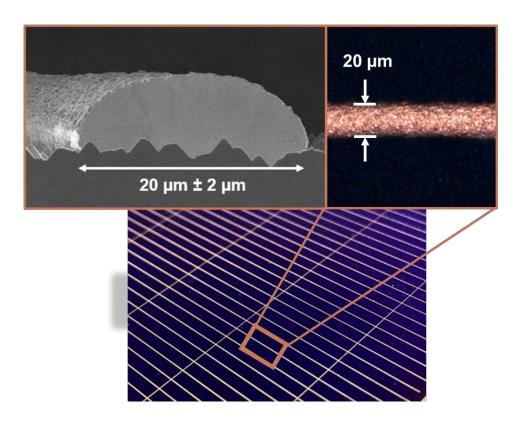


Public

SHJ Solar Cells with Plated Copper Metallization

Results:

- Patented process for plated Cu contacts on SHJ
 - PVD metal masking → organic free
 - Laser patterning → narrow width, fast
 - Bifacial plating Cu/Sn → Silver free
- Successfull piloting on industrial SHJ solar cells M2-G12 format
- Cost of ownership benefits compared to screen printing for SHJ
- Market Introduction:
 - → Fraunhofer ISE Spin-off: PV²⁺ GmbH



Mask and Plate Copper Contacts

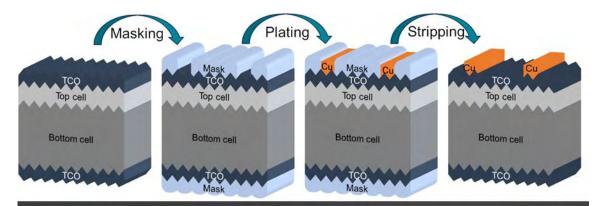
Ultra-Low-Temperature Metallization Approach

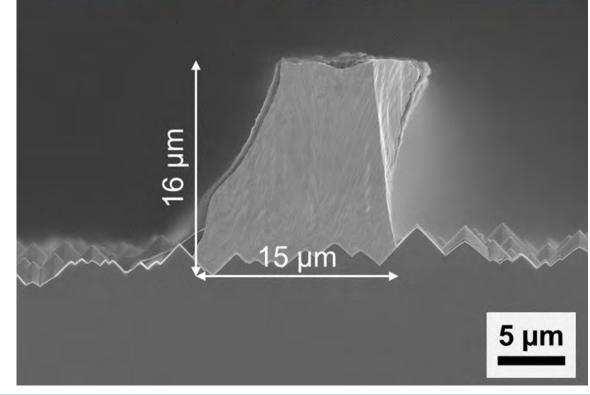
Approach

- Masking using hotmelt inkjet printing [26]
- Cu electroplating directly on ITO (no seed layer)
- Mechanical adhesion improved by pre-treatment
- Process temperature well below 100 °C

Process integration

- III-V//Si tandem solar cells with η = 31.6 % [27,28]
- Electrical performance on ITO and texture
 - $(2.5 \pm 0.1) \mu\Omega$ cm finger resistivity
 - $(0.4 \pm 0.2) \text{ m}\Omega \text{ cm}^2 \text{ contact resistivity}$
- ➤ Transfer to SHJ and Pero-Si tandem (tbp.)







[28] R. Keding et al., *EUPVSEC*, 2023.

Plating: How can we reduce / replace Silver?





foto from www.tradestation.com

Plating (SHJ, TOPCon)

Plating: How can we reduce / replace Silver?



foto from www.tradestation.com

Plating (SHJ, TOPCon)



- Ni/Cu(/Ag) Plating for TOPCon:
 - almost Ag free
 - and ready for mass production



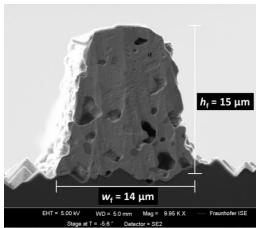
- high potential demonstrated
- process upscaling is ongoing

Copper as Cost-Effective Alternative to Silver

Summary and outlook

Summary & Outlook:

- There is a strong need to reduce / replace silver
- Different printing technologies allow ultra fine line contacts with less silver consumption
- Ag/Cu pastes replace Ag pastes for low temperature metallization step by step
- Cu pastes are a promising alternative to Ag pastes for low and high temperature metallization
- Cu plating is ready for production especially for TOPCon solar cells
- > Cu will replace Ag step by step in the future
- > Other metals (e.g Al) will also play a role











attention!

Dr. Florian Clement Fraunhofer ISE Phone: +49 761 4588 2229 florian.clement@ise.fraunhofer.de

Many thanks to:

all co-workers, R&D and industry partners, funding agencies, ...

Further information:

link to Fraunhofer ISE contributions of the 41st EU PVSEC

